



## PREMIUM INDICATION LAWYERS PROFESSIONAL LIABILITY

**Firm Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

Firm Established Date: \_\_\_\_\_ Current Insurance Carrier: \_\_\_\_\_

Policy Period: \_\_\_\_\_ Limits: \_\_\_\_\_ Deductible: \_\_\_\_\_ Premium: \_\_\_\_\_

**Please list all attorneys practicing on behalf of your firm.**

Attorney Name	Yrs. in Private Practice	Designation Code	Current Retro Date	CLE Hours

Designation Codes: E = Member/Employee of Firm OC = Of Counsel/Independent Contractor  
F = Full Time Attorney P = Part Time Attorney (26 hours or fewer per week)

Do you maintain a Docket Control System with at least two independent date controls?..... Y N

Is a Conflict of Interest System maintained? ..... Y N

Are engagement and non engagement letters used on all matters? ..... Y N

Claims / Incidents against your firm in the past 5 years? ..... Y N

If "Yes", how many? \_\_\_\_\_ Please provide details: \_\_\_\_\_

Has any member of the firm been refused admission to practice, disbarred, suspended, reprimanded, sanctioned, or held in contempt by the court administration agency or regulatory body? ..... Y N

If "Yes", please provide details: \_\_\_\_\_

**Area of Practice Percentages (percentages must total 100%)**

Area of Practice	%	Area of Practice	%
Admiralty/Maritime		Government – Federal & State	
Antitrust		Government – Local (Not Bond Work)	
Arbitration/Mediation		Immigration/Naturalization	
Business Transactions – Corporate & Commercial		International Law	
<b>Business Transactions – Entertainment</b>		Labor Law	
Civil Rights/Discrimination		<b>PI/PD – Plaintiff</b>	
Collection/Bankruptcy		Insurance Defense	
Construction Law (Building Contracts)		Workers Compensation – Defense	
Consumer Claims		Workers Compensation - Plaintiff	
<b>Business Organization:</b>		Natural Resources/Oil & Gas	
Formation/Alteration & Mergers/Acquisitions		<b>Copyright/Trademark</b>	
Secured Transactions		<b>Patent</b>	
Administrative Law/Record Keeping		Real Estate	
Criminal		<b>Securities Law:</b>	
Environmental Law		State of federal (both exempt & registered)	
Estate/Trust/Probate		Municipal Bonds	
Family Law		Taxation/Tax Opinions	

Submitting Agency: \_\_\_\_\_ Contact Person: \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_